

# AI Strengthens Competitive Edge

## Pioneering GenAI Chat App Enhances Client Service Experience Worldwide

Cognitive Services | Azure OpenAI

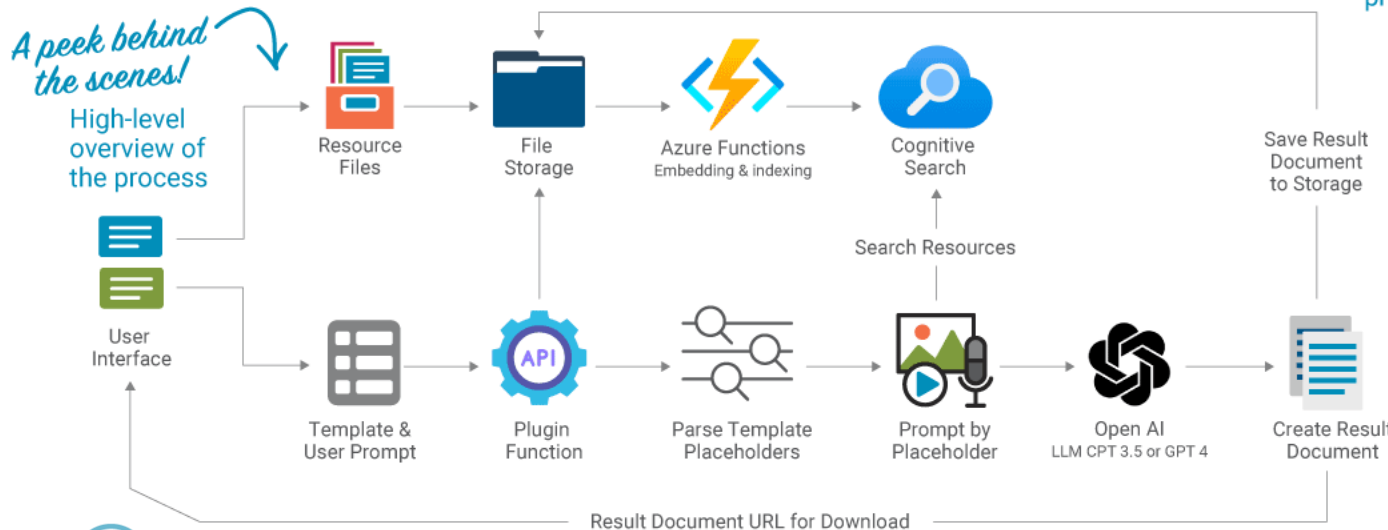
### PROBLEM + NEED

- Desire to level up AI capabilities and offerings
- 3-Year AI roadmap initiative to enable AI-driven insights & processes

### SOLUTION + RESULT

- GenAI-driven app deployed to 80K global users
- Increased ability to process complex tax & audit data at faster speeds
- Minimized human error & improved accuracy
- Enhanced reliability & client trust; strengthened competitive edge

### AI COMPLEXITY LEVEL



*All-in-one!*  
Easy access to topics, prompts, favorites, data sources, plugins and more.

*Super easy to create custom prompts.*

**Catalog**  
Search  
View: All items  
Sort by: Alphabetical A-Z

**Complete Report**  
Upload documentation and automatically create a report using a few prompts.

**Agile Delivery Transformation**  
Transform and determine delivery

**Chat Window**  
EDGAR [www.sec.gov](http://www.sec.gov) Last updated Nov 2023.  
I can assist with research questions and summarize common themes and differences among peer companies, focusing primarily on the MD&A and footnotes to the financial statements. Some examples of topics you can ask me questions about include the following:  
1. Accounting Policies and Estimates: Companies' significant accounting methods, policies, and estimates, including any changes made during the reporting period.  
2. Fair Value Measurements: Details about companies' fair value measurements of financial instruments, investments, and other assets or liabilities.  
3. Commitments and Contingencies: Information about pending legal cases, warranties, and long-term contracts that may impact future financials.  
4. Segment Reporting: If applicable, reporting on the company's operating segments and their performance.  
5. Business Combinations: If applicable, details on mergers and acquisitions, purchase price allocations, and goodwill.  
Please note that my response time may vary based on the number of companies included in your question. Thank you for your patience as I read through all these financial statements!  
8/05/2023 9:45 AM  
Query public company 10-K filings has been activated!

**Prompt Builder**  
Fill out the form below to get started writing a prompt.  
Act as a (e.g., CPA, legal analyst, audit specialist) \*  
with expertise in (e.g., U.S. and state tax law) \*  
Describe specific tasks or goals:  
(e.g., draft a memo) \*  
Consider these guidelines or limitations:  
(e.g. adherence to U.S. tax law in Florida)  
The target audience is recipient(s)  
Keep the tone professional  
\*Required Fields

**Welcome to AIChat**  
The AI tool to help you get your work done.  
Ask AI Chat  
Submit

*Get any process started with just one click.*

