AI Saves 89,000 Manhours

Accounting Industry	$35B Annual Revenue	200K Employees Nationwide	Data & AI Focus

Accounting Firm Uses AI to Improve Brief Creation Timeline by 91%

Power Automate | Azure OpenAI | Power Apps | Dataverse | Cognitive Services | Data Lake | Azure Functions

PROBLEM

- Sales Executives spend 2 hours creating sales summary after each call
- Existing strategic initiative to determine & implement an AI solution use case

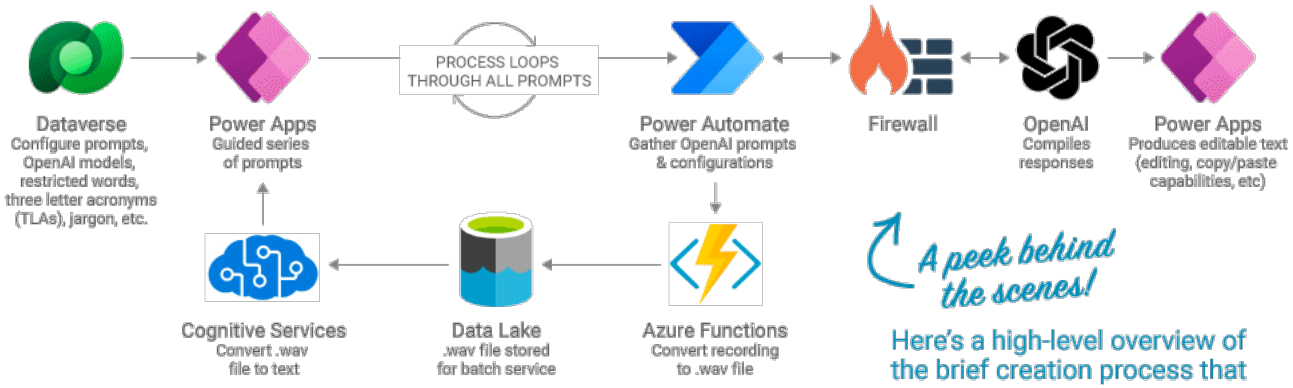
SOLUTION + RESULT

- AI solution leveraging Cognitive Services, Power Automate & Power Apps
- Generates a detailed sales brief in under 10 minutes (lowered from 2+ hours)
- Increases efficiency, saves manhours, enables focus on high-value tasks

AI COMPLEXITY LEVEL

LEVEL 1 | LEVEL 2 | LEVEL 3 | LEVEL 4

BEGINNER → EXPERT

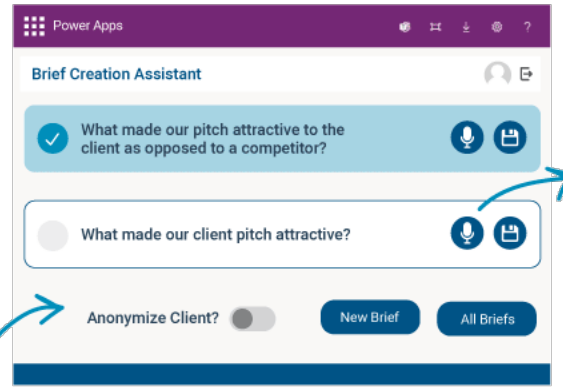


A peek behind the scenes!

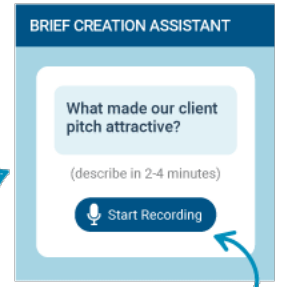
Here's a high-level overview of the brief creation process that helps save manhours.

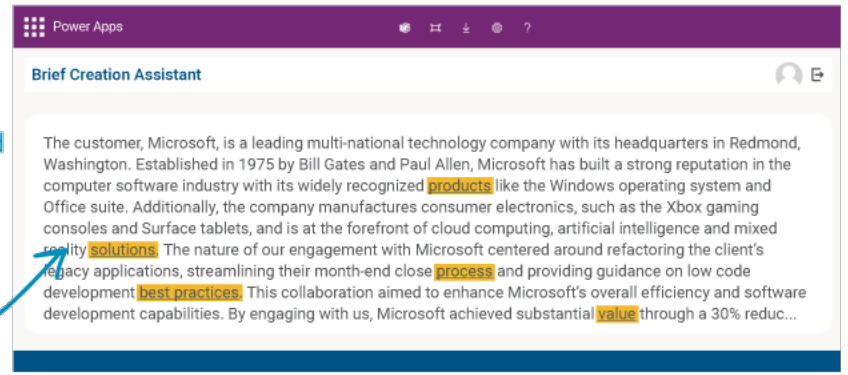
Work smarter, not harder!

Records answers to multiple questions creating a single report.



Easily note that client should remain anonymous.



Voice-based saves time & improves output consistency.

Output is editable text with anticipated words and phrases that user may want to edit highlighted.